SeniorCa

INVESTOR

A Newsletter Published by Irving Levin Associates, Inc.

INDEX

This is a supplement to the monthly newsletter and lists the issues and page numbers of all companies that have been mentioned during the course of 2000.

Index to The SeniorCare Investor Volume 12, 2000

Each company and organization discussed during 2000 is listed alphabetically. References are to the first occurrence of the company's name in the issue; futher discussion may follow in the text.

References are sorted by the month and page number of the issue in which the company appears, e.g., *Apr p. 9*.

Index 2000

A

Advest Jan p. 4 Advocat Feb p. 4, Apr p. 5, Jul p. 1, Dec p. 8 AEW Capital Management Jul p. 6 AIMCO Properties Jan p. 6 Alden Management Services Jun p. 6 ALFA Nov p. 6 Alterra Healthcare Jan p. 5, Feb p. 4, Mar p. 8, Apr p. 6, May p. 1, Jun p. 1, Jul p. 5, Sep p. 8, Nov p. 2, Dec p. 5 American Retirement Corp. Jan p. 4, Jul p. 7, Oct p. 8, Nov p. 2 American Senior Living Partnership Feb p. 7, Apr p. 8 American Seniors Housing Association Nov p. 7 Americor Management Services Jun p. 7 AmeriResource Technologies Jan p. 7 Andersen Consulting Sep p. 7, Oct p. 4 Apollo Advisors Apr p. 4, Jul p. 6, Sep p. 4, Nov p. 8 Apollo Management Jan p. 2, Feb p. 3 Arbor Health Care Oct p. 5 Arthur Andersen Oct p. 4 ARV Assisted Living Jan p. 5, Mar p. 4, Apr p. 6, May p. 7, Dec p. 6 Assisted Living Concepts Jan p. 5, Feb p. 2, Apr p. 6, Jun p. 4, Nov p. 6, Dec p. 5

Athena Health Care *Dec p. 5* Atria *Apr p. 8* Auto Rental Corp. *Mar p. 7* Avalon at Newport, LLC *May p. 7* Avon *Apr p. 4*

B

B.C. Ziegler & Co. Jan p. 8, Oct p. 5 Balanced Care Jan p. 6, Feb p. 4 Jun p. 7, Dec p. 5 Ballantrae Healthcare Sep p. 6, Jul p. 8 Banc One Capital Funding Corporation Nov p. 6 Bank of America Jul p. 2, Sep p. 2 Bank One Corporation Nov p. 6 Bankers Trust Jul p. 2 Belmont Corp. Feb p. 7 Bettercare Group Jan p. 8 Beverly Enterprises Jan p. 2, Mar p. 6, Apr p. 8, Jul p. 1, Sep p. 6, Oct p. 5, Nov p. 1 **Brookdale Living Communities** Jan p. 2, Feb p. 5, Apr p.7, May p. 6, Jun p. 4, Oct p.8, Nov p. 8

С

Cambridge Care Centers LLC Jan p. 8 Cambridge Realty Capital Apr p. 8, Nov p. 6 Capital Senior Living Feb p. 5, May p. 6, Nov p. 4, Dec p. 1 Capital Z May p. 7 CapitalSource Holdings LLC Nov p. 6 CareMatrix Jan p. 2, Feb p. 6, Mar p. 8, Apr p. 4, Jun p. 6, Jul p. 5, Sep p. 4, Oct p. 5, Nov p. 2, Dec p. 4 CB Richard Ellis Jan p. 7 Centennial HealthCare Mar p. 1, Jun p. 8 Central Park Lodges Apr p. 7 Chancellor Senior Housing Group Mar p. 8, Apr p. 5 Jun p. 6, Jul p. 5, Sep p. 5

Page 2

Chase Manhattan Bank Feb p. 3 Chase Securities Jul p. 2 Choice Hotels Apr p. 8 Christian Health Care Services Feb p. 6 Citibank Mar p. 6, Jul p. 2 Classic Residence by Hyatt Jan p. 6 Clewiston Investments & Associates Apr p. 8 CLW Real Estate Services Group Sep p. 4, Oct p. 7, Nov p. 8 Cohen & Steers Capital Advisors Feb p. 4, Jun p. 2, Dec p. 5 Community Eldercare Services Jun p. 5 Continental Medical Systems Jun p. 5 Credit Suisse First Boston Jul p. 6 Credit Suisse First Boston Management Corp. Jan p. 3 Crestwood Management Jan p. 7 Crestwood Villas Jan p. 7 Cumberland Hospital System Jun p. 6

The SeniorCare Investor

ISSN#: 1075-9107 Published Monthly by: Irving Levin Associates, Inc. 72 Park Street, Suite 104 New Canaan, CT 06840-4532 (203) 966-4343 Fax (203) 966-8510 E-Mail: general@levinassociates.com Website: www.levinassociates.com

Publisher: Editor: Research: Circulation: Eleanor B. Meredith Stephen M. Monroe Kathy Hammell Velvet Van Bueren

Annual Subscription Rate: \$345.00 © 2000 Irving Levin Associates, Inc. All rights reserved. Reproduction or quotation in whole or part without permission is forbidden. Periodicals Postage is paid at New Canaan, CT.

This publication is not a complete analysis of every material fact regarding any company, industry or security. Opinions expressed are subject to change without notice. Statements of fact have been obtained from sources considered reliable but no representation is made as to their completeness or accuracy. This Firm or persons associated with it may at any time be long or short any securities mentioned in the publication and may from time to time sell or buy such securities. This Firm or one of its affiliates may from time to time perform investment banking or other services for, or solicit investment banking or other business from, any company mentioned in this publication. POSTMASTER: Send address changes to *The SeniorCare Investor*, 72 Park Street, Suite 104, New Canaan, CT 06840-4532.

D

Debes Corporation Jun p. 6 Diversified Senior Services Jan p. 7, Oct p. 6 Donaldson, Lufkin & Jenrette Apr p. 3, Oct p. 5

E

ElderTrust Apr p. 4, Sep p. 2, Oct p. 8, Dec p. 7
Emeritus Corp. Jan p. 2, Feb p. 6, May p. 2, Nov p. 2, Dec p. 8
Ensign Corporation Sep p. 6
Epoch Senior Living Jan p. 6, Sep p. 5
Explorer Holdings, L.P. Dec p. 8, Jun p. 8
Extendacare of Kentucky, Inc. Dec p. 4
Extendicare Health Services Jan p. 8, Feb p. 7, Jun p. 7, Jul p. 1, Sep p. 6, Oct p. 5
Extendicare Inc. Jan p. 8, Oct p. 5

F

Farallon Capital Management Nov p. 6
Fifth Third Bank Jun p. 8
First Union Jul p. 2
First Union Securities Jun p. 5
Fleet Bank Jun p. 8
Forest City Daly Housing Dec p. 5
Forest City Residential Group Apr p. 5, Jun p. 6
Formation Capital Sep p. 8
Fortress Investment Fund May p. 6, Jun p. 8, Nov p. 8
Freedom Group Jul p. 7
Fremont Realty Capital Jul p. 6
Frontier Group Mar p. 7, Apr p. 8, Oct p. 1

G

G&L Realty Oct p. 8 Genesis ElderCare Network Jul p. 2 Genesis Health Ventures Jan p. 4, Mar p. 5, Apr p. 3, May p. 5, Jun p. 4, Jul p. 1, Sep p. 2, Oct p. 4, Nov p. 6, Dec p. 7 GMAC Commercial Mortgage Feb p. 5, May p. 6 Golden Crest Jul p. 8 Goldman Sachs Jul p. 2, Sep p. 7, Oct p. 4 Grace Healthcare, Inc. Apr p. 8, Jun p. 5 GranCare Feb p. 3, Apr p. 8, Sep p. 6 Grand Court Lifestyles Mar p. 8, Apr p. 1, Jul p. 4, Sep p. 4, Oct p. 7, Nov p. 8, Dec p. 1 Greenbriar Oct p. 8 Greenlight Capital Feb p. 5 Greystone Tribeca Acquisition, LLC Oct p. 5 GTCR Golder Rauner Jun p. 5

H

Hampstead Group Jun p. 8, .Sep p. 2 Havenwood, Inc. Mar p. 4 HCR Feb p. 4 Health Care Property Investors Jan p. 5, Feb p. 8, May p. 8, Sep p. 2, Oct p. 8, Nov p. 8 Health Care REIT Feb p. 6, Apr p. 8, May p. 4, Sep p. 3, Oct p. 8, Nov p. 8 HealthCare Financial Partners Nov p. 6 Healthcare Information Technologies, Inc. Feb p. 5 Healthcare Realty Trust May p. 8, Sep p. 2, Oct p. 8 HealthSouth Corporation May p. 5, Jun p. 5 Hearthstone Assisted Living Jul p. 6 Heartland Medical Information Services Mar p. 5 Heller Healthcare Finance Jul p. 6, Sep p. 5, Nov p. 6 Highgate Manor Healthcare Group May p. 8 Highland Capital Jul p. 2 Hilltopper Holding Corp. Jun p. 8 HMU Inc. May p. 4 Holiday Retirement Corporation May p. 2 Home Quality Management Dec p. 4 Horizon Healthcare Jun p. 5 Horizon/CMS May p. 5 Houlihan Lokey Howard & Zukin Jan p. 4 HP Management Services Jul p. 8 HSA Commercial Real Estate Apr p. 8 Hudson Valley Care Centers Inc. Mar p. 3

I

Iatros Health Network Feb p. 5
ILM II Senior Living, Inc. Nov p. 7, Dec p. 4
ILM Senior Living Feb p. 5, May p. 6
In Home Health Nov p. 4
Independent Healthcare Properties LLC Jan p. 7
ING Barings Nov p. 5
Integrated Health Services Jan p. 1, Feb p. 2, Mar p. 6, Apr p. 5, May p. 5, Jul p. 6, Sep p. 7, Oct p. 4, Nov p. 4
IPC Advisors Jan p. 6, Mar p. 8, Dec p. 5
Ipswich Bay Company Jul p. 8
Itochu International Inc. Mar p. 8

K

Karrington Health Apr p. 5, Nov p. 4 Kensington/Marquette Partners Sep p. 8 Key Bank Jun p. 6 KMS Senior Housing Investors Sep p. 8 Kohlberg, Kravis & Roberts Mar p. 6 Kuala Healthcare Oct p. 5

L

La Quinta Inns Feb p. 8

Lazard Freres Real Estate Investors Apr p. 8, Dec p. 7
Legg Mason May p. 6, Jun p. 5, Oct p. 5, Nov p. 5
Lehman Brothers Feb p. 5
Lennar Partners Dec p. 4
Lenox Healthcare Sep p. 7, Oct p. 1
Liberty Healthcare Feb p. 7, Apr p. 8, Jun p. 6
Life Care Centers of America Feb p. 8, Jun p. 6, Sep p. 2, Oct p. 8
LifeTrust America Feb p. 7
Living Centers of America Feb p. 3, Apr p. 3, Sep p. 6
LTC Healthcare Mar p. 7, May p. 5
LTC Properties Feb p. 7, Mar p. 7, May p. 5, Sep p. 2, Oct p. 8, Dec p. 5
Lyric Healthcare Mar p. 6

Μ

M&T Bank May p. 8 Madison Dearborn Partners Nov p. 6 Magnolia Manors Jan p. 7 Maine Central Healthcare Oct p. 6 Manor Care Jan p. 1, Feb p. 1, Mar p. 5, Apr p. 7, May p. 5, Jun p. 4, Jul p. 1, Oct p. 8, Nov p. 1, Dec p. 8 Marcus & Millichap Feb p. 6, May p. 7, Jun p. 8, Oct p. 6 Mariner Health Group Feb p. 3, Mar p. 7 Mariner Post-Acute Network Jan p. 1, Feb p. 2, Apr p. 4, May p. 5, Sep p. 6, Oct p. 4 Mark Yumpel & Company May p. 8 Marriott International May p. 8, Oct p. 5 Marriott Senior Living Services May p. 8, Jul p. 6, Oct p. 5 MBK Real Estate LTD Jan p. 6, Mar p. 4 MBK Senior Living Communities Jan p. 6 McDonald Investments Jan p. 5 Meadowbrook, Inc. Oct p. 7 Meditrust Jan p. 6, Jan p. 8, Feb p. 8, Apr p. 8, May p. 8, Sep p. 2, Oct p. 8 Mellon Bank Jul p. 2 Merrill Gardens Nov p. 8 Merrill Lynch Feb p. 4, Apr p. 3, Nov p. 5 Mesa Investment Group May p. 8 Metropolitan Senior Housing, LLC Oct p. 7, Nov p. 8, Jul p. 6 Monarch Properties Mar p. 6 Moody's Investor Service Sep p. 2 Multicare Companies Jan p. 4, Mar p. 7, Apr p. 3, May p. 5, Jun p. 4, Jul p. 1, Sep p. 7, Dec p. 7

N

National Health Investors Sep p. 3, Dec p. 8
National Health Realty Jan p. 8
National HealthCare Corp. Apr p. 6, Jul p. 1, Sep p. 5, Oct p. 8, Nov p. 1
Nationwide Health Properties Feb p. 7, May p. 4, Jun p.7, Sep p. 2, Oct p. 8
NatWest Feb p. 4
NeighborCare Jul p. 2
Neoforma.com Feb p. 2
New Medico Associates May p. 8
New Millennium Care Jan p. 7
NewCare Health Corp. Mar p. 7, Oct p. 1
Newton Senior Living Mar p. 8, Nov p. 8
North Carolina Housing Foundation Jan p. 7
North Country Associates Jan p. 6

0

Omega Healthcare Investors Mar p. 7, Apr p. 2, Jun p. 8, Sep p. 2, Oct p. 8, Dec p. 8

Р

Paragon Health Network Jan p. 3, Feb p. 3
Park Associates Jan p. 8
Patricof & Co. Ventures Jul p. 6
Peacock Associates Jan p. 6, Mar p. 8
Phoenix Healthcare Corporation Feb p. 5
PNC Bank Feb p. 3
Progressive Healthcare Facilities, Inc. Dec p. 4
Providence Health Care Jun p. 5
Provident Financial Group Nov p. 6
Prudential Real Estate Jan p. 6, Mar p. 4
Pruitt Corp. Sep p. 7

R

Rain Tree Healthcare *Mar p. 7, Apr p. 2* Ramsey-Shilling Commercial Real Estate *Sep p. 5* Raymond James & Ass. *Dec p. 5, Feb p. 1, Jul p. 5* Realty Investment Corp. *Feb p. 4, Jul p. 8* Red Capital Group *Nov p. 6* Red Roof Inns *Feb p. 8* Regent Assisted Living *Dec p. 5* Renaissance Health Care *Apr p. 7* Renaissance Senior Living, LLC *Jan p. 6* Right Care, Inc. *Jun p. 5* Roncalli Health Care *Apr p. 8* Royalcrest Living *Apr p. 8*

S

Sandy River Group Jan p. 6 Saratoga Partners Jan p. 5

Schroder Feb p. 4 Schroder Venture Life Sciences Nov p. 4 Senior Care Development Jul p. 5, Dec p. 5 Senior Care Industries, Inc. Jul p. 8, Oct p. 7 Senior Housing I, LP Jan p. 6 Senior Housing Properties Trust Apr p. 8, May p. 5 Senior Living Investment Brokerage Feb p. 6, Mar p. 4 Senior Resource Group LLC Jul p. 7 Senior Services of America Jul p. 8 ServiceMaster Diversified Health Services Jun p. 6, Oct p. 6 Signature Health Apr p. 2 Smith/Packett Med-Com, Inc. Oct p. 6, Dec p. 5 Somerset Senior Services, LLC Oct p. 6 Southern Assisted Living Nov p. 8 Standard & Poor's May p. 5 Starwood Capital Group Jul p. 7 Strategic Growth Consulting Apr p. 8 Summerville Healthcare Group Apr p. 8, Sep p. 4 Summerville Senior Living Feb p. 6, Jul p. 6, Nov p. 8 Sun Healthcare Jan p. 1, Feb p. 2, Mar p. 4, Jun p. 6, Sep p. 6, Oct p. 4 Sunrise Assisted Living Jan p. 5, Feb p. 4, Apr p. 5, May p. 6, Jun p. 4, Jul p. 6, Sep p. 8, Oct p. 5, Nov p. 1, Dec p. 6 Sunrise At-Home Senior Living, Inc. Nov p. 4 Superior Residences, Inc. Oct p. 7 Sutro & Co. Sep p. 3, Oct p. 8

Т

Tandem Health Care Jan p. 8, Oct p. 6 Texas Pacific Group Apr p. 4, May p. 5, Jul p. 3 The Cyprus Group Apr p. 4, May p. 5, Jul p. 3 The Forest Hill Group Oct p. 6 The Forum Group Jun p. 8 The Fountains Apr p. 8 The Laureate Group Jan p. 7 The Mediplex Group Apr p. 4 The Prime Group May p. 6, Jun p. 8 The Standish Care Company Nov p. 6 The Waterfall Group Apr p. 8 Trans Healthcare, Inc. Jun p. 5 Triad Senior Corporation Dec p. 1 Triad Senior Living II through V Feb p. 5 Triumph Health Jul p. 6

U

UBS Warburg Oct p. 5 Unison Health Mar p. 7 United Health Jun p. 7 United Home Care Sep p. 7 Universal Health Realty Jan p. 8, Sep p. 2 Urban Institute May p. 5

V

Vencor Jan p. 1, Feb p. 4, Apr p. 2, Jun p. 4, Jul p. 4, Sep p. 4, Oct p. 1, Dec p. 7
Ventas Jan p. 8, Jun p. 4, Jul p. 4, Oct p. 1, Dec p. 7
VillageCare Assisted Living Corp. Sep p. 5
Vintage Senior Housing May p. 7
Vitalink Mar p. 5
Vornado Realty Trust Sep p. 6

W

Warburg Pincus Mar p. 1, Jun p. 8
Welsh, Carson, Anderson & Stowe Mar p. 1
Wendt-Bristol Health Services Corporation Feb p. 6
Willow Bay Assisted Living, LLC Jun p. 7
Wolverine Equities Company May p. 8

X

Xavier Health Care Services Jul p. 6



FREE Trial Subscription

The e-Health Investor - **Stay on top of what's hot** ... **What's not** ... *The e-Health Investor* is THE publication tracking the health care deals on the Internet. With each newsletter and email update, you get coverage on the latest IPOs, secondary market price trends, venture capital financing, mergers and acquisitions, cash-burn rates and inside information on the relationships being forged in the infant e-health market-place. This is information you can't afford to be without!

The SeniorCare Investor - Make the smart investment decisions with the 'inside scoop'.

For over 50 years, this hard-working newsletter - *The SeniorCare Investor* - has been tracking acquisitions, IPOs, bankruptcies and corporate shake-ups in the senior care market; including nursing home and assisted living companies, retirement communities, REITs and home health care. Find out the latest corporate earnings, key financial indicators and stock forecasts along with expert news and analysis from the industry's leading financial analyst.

Jenks Healthcare Business Report - Count on the industry's standard for your news.

The *Jenks Healthcare Business Report* is a quick and inexpensive way to get an up-to-the-minute picture of the fast moving and broad health care industry. You'll follow the top financial stories and their impact, corporate shifts, mergers and acquisitions, new financings and insider trading. You'll stay current - easily - on these industry sectors: pharmaceutical, biotech, research, HMOs, PBMs, e-Health, hospitals, long-term care, medical devices and products. Subscribe today and you won't miss a thing.

The Health Care M&A Information Service - Stay ahead of the M&A activity.

The Health Care M&A Information Service is a comprehensive service 100% devoted to health care mergers and acquisitions for the serious analyst and investor. Week-in and week-out, this service alerts you to developments in every key segment of the health care service and technology sectors.

Yes! Please send me the subscription(s) checked below for a FREE examination. (Available only to first time subscribers)	Four Easy Ways To Reserve Your Issues:
	PHONE
□ The e-Health Investor	1-800-248-1668
□ The Health Care M&A Information Service	
□ The SeniorCare Investor	FAX
Jenks Healthcare Business Report Name:	
Company:	MAIL THIS CARD
Address:	
City:State:Zip Code: Phone: Fax:	
Email:	
10421inse	ONLINE
	www.levinassociates.com general@levinassociates.com

Merger and Acquisition Transaction Database

Institutional investors and business leaders worldwide have relied upon our information resources for over 50 years ... as a subscriber you are in good company.

The experts rely on the on-line M&A transaction database ... Why shouldn't you?

Figure out the market effortlessly and quickly 7 days a week, 24 hours a day from your desktop. Get the hard-to-find facts directly from the most frequently quoted merger and acquisition source. Join deal makers and analysts who rely upon this database. Call 800-248-1668 today to set up your own password or ask about site license arrangements for multiple users.

Check out the 100,000+ data fields available on-line.

www.healthcaremanda.com

BUSINESS REPLY MAIL

FIRST CLASS MAIL • PERMIT NO. 2 • NEW CANAAN, CT

POSTAGE WILL BE PAID BY ADDRESSEE

Irving Levin Associates, Inc. 72 Park Street, Suite 104 New Canaan, CT 06840-9773



NO POSTAGE NECESSARY IF MAILED IN THE UNITED STATES

Illandhdadalladhdadhadhadhadhadhad