



THE SeniorCare INVESTOR

SUPPLEMENT TO VOLUME 21, 2009

A NEWSLETTER PUBLISHED BY IRVING LEVIN ASSOCIATES, INC.

ANNUAL INDEX

The SeniorCare Investor
Volume 21, 2009

This is a supplement to the monthly newsletter and lists the issues and page numbers of all companies that have been mentioned during the course of 2009.

Each company and organization discussed during the year is listed alphabetically. References are to the first occurrence of the company's name in the issue; further discussion may follow in the text.

References are sorted by the month and page number of the issue in which the company appears, e.g., Apr p. 9.

2009 Year End Index

Symbols

12 Oaks Management Services Jan p10
55+Consulting Dec p4

A

Acquisition and Management Consultants, LLC Jan p10
AdCare Health Systems Oct p18
Adult Care Group Mar p14
Advocat May p18, Jun p3, Jul p17, Oct p18
AEW Capital Management Apr p16, Jun p8
AEW Core Senior Housing Fund Apr p16
AEW Senior Housing Investors, L.P. Jun p8
AgeMark Jun p10
ALFA Apr p5, Jun p7
Allegiance Hospice Group Oct p18
Alterra Healthcare Feb p2
Alvarez & Marsal May p1, Jul p5
American Housing Foundation Mar p14
American Senior Communities Mar p10
AmericasBank Corp. May p18
Amerisphere Financial Jun p14
AMFM Jul p15
ARA National Seniors Housing Group Sept p15, Nov p14
Arcapita, Inc. Jan p8
AristaCare Health Services Apr p6
Asset Real Estate & Investment Co. Jul p12
Assisted Living Concepts Jan p2, Apr p2, Apr p14, May p4, May p8, Jun p6, Aug p10, Sept p1, Dec p16
Aston Gardens Jul p1, Aug p7
Atria Senior Living Feb p10
Avalon Health Care Aug p14

AVIV REIT Oct p19, Nov p16, Dec p14

B

Banc of America Securities Apr p19
Bank of America Nov p6
Bank of Oklahoma Jul p14
Barclays Capital Inc. Jun p12, Jul p16
BB&T Bank Jul p16, Sept p14
Beacon Hill at Eastgate Jul p16
Bed License Transfer.com LLC Sept p12
Benchmark Assisted Living Feb p8, Feb p14
Best Practice Seminars Sept p10
Beverly Enterprises Mar p3, Jul p10
Bickford Senior Living Dec p15
BKY, Inc. Aug p14
Blackstone Real Estate Advisors Oct p5, Nov p12, Dec p1. p7
BMA Management, Ltd. Feb p14
B'nai B'rith International Nov p13
BofA Merrill Lynch Sept p19, Oct p19, Nov p16, Dec p12
Brandywine Senior Living Feb p8, Aug p2
Bristol Investment Fund May p18, Jul p17
Brookdale Senior Living Feb p2, p10, Apr p2, May p8, Jun p1, Jun p12, Jul p16, Aug p1, Sept p1, Nov p1, Dec p6, Dec p12, Dec p16

C

Calyon New York Branch Apr p19
Cambridge Investment Finance Company Jun p14
Cambridge Realty Capital May p17, Jun p14, Jul p16, Sept p16, Nov p15
Canyon Creek Development Feb p1, Mar p2
Canyon Creek Finance Mar p2
Capital Funding Bancorp May p18
Capital Funding Group Feb p8, Mar p14, May p18, Jul

p10, Jul p14, Sept p17, Oct p18, Nov p15, Dec p12
 Capital Health Group *Sept p17*
 Capital Lending and Mortgage *Feb p8, Mar p15, Nov p15, Dec p12*
 Capital Senior Care Ventures *Jul p10*
 Capital Senior Living *Jan p15, Feb p10, Apr p2, Jun p3, Jul p18, Sept p1*
 CapitalSource *Mar p10, Jun p15, Aug p14, Sept p17, Dec p14*
 CapitalSource Bank *Jun p15, Aug p14, Sept p17*
 CapitalSource Health Care REIT *Oct p19*
 CapitalSource Mortgage Finance *Apr p16*
 Capmark Finance *Nov p11*
 Care Investment Trust *Dec p14*
 CareVentures Finance Group *May p18*
 Carlyle Group *Jun p2*
 Carlyle Seniors Housing *Aug p10*
 Catholic Health Initiatives *Sept p12*
 CB Richard Ellis *Feb p3, Jul p5, Oct p12*
 Centennial HealthCare *May p19*

The SeniorCare Investor

ISSN#: 1075-9107

Published Monthly by:

Irving Levin Associates, Inc.

268 1/2 Main Avenue

Norwalk, CT 06851

(203) 846-6800 Fax (203) 846-8300

info@seniorcareinvestor.com

www.seniorcareinvestor.com

Publisher:	Eleanor B. Meredith
Editor:	Stephen M. Monroe
Circulation:	Stacey Faillaci
Advertising:	Karen Pujol

Annual Subscription Rate: \$597.00
 (Includes 12 Monthly Updates)

© 2010 Irving Levin Associates, Inc.

All rights reserved. Reproduction or quotation in whole or part without permission is forbidden.

This publication is not a complete analysis of every material fact regarding any company, industry or security. Opinions expressed are subject to change without notice. Statements of fact have been obtained from sources considered reliable but no representation is made as to their completeness or accuracy. This Firm or persons associated with it may at any time be long or short any securities mentioned in the publication and may from time to time sell or buy such securities. This Firm or one of its affiliates may from time to time perform investment banking or other services for, or solicit investment banking or other business from, any company mentioned in this publication. POSTMASTER: Send address changes to *The SeniorCare Investor*, 268 1/2 Main Avenue, Norwalk, CT 06851.

Centers for Medicare and Medicaid Services *Jun p5*
 Centex Management Company *Feb p7*
 Chancellor Health Care *Jun p7*
 Chartwell Seniors Housing REIT *Apr p19*
 Chartwell/Horizon Bay *Oct p4*
 Chelsea Senior Living *Aug p5*
 Christian Care Home *Jul p15*
 CIT Healthcare *Mar p10*
 Citi *Feb p14, Sept p19, Nov p16*
 Citra Capital Management, LLC *Jun p15*
 CLW Health Care Services Group *Jan p11, Feb p8, May p14*
 CNL Financial Group Inc. *Feb p11*
 CNL Macquarie Global Growth Trust *Feb p11*
 Coastal Administrative Services *May p19*
 Colonial Bank *May p16*
 Columbia Pacific Management, Inc. *Oct p5, Dec p7*
 Column Guaranteed *Apr p19*
 Concordia Lutheran Ministries *Nov p13*
 Contemporary Healthcare Capital *Mar p15, Apr p7*
 Cornerstone Growth & Income REIT *Jan p10, Feb p8*
 Cornerstone Real Estate Funds *Jan p10*
 Covenant Group *Oct p12*
 Credit Suisse *Oct p5*

D

Davis Wright Tremaine *Dec p8*
 Deutsche Bank Berkshire Mortgage *Nov p14*
 Deutsche Bank Securities *Feb p14, Jul p19*
 Discovery Management, Inc. *Aug p7*
 Dow Jones World Index *May p1*

E

EdenCare *Jul p2*
 EdenCare Senior Living Services *Nov p14*
 Elderlife Financial *Feb p11, Mar p15*
 Elmwood Communities *Nov p14*
 Emeritus Corporation *Feb p10, Mar p7, Mar p15, Apr p2, May p4, May p17, Jun p1, Jul p2, Sept p1, Dec p16*
 Emeritus Senior Living *Oct p5, Nov p1, Dec p7*
 Ensign Group *Jun p4*
 Erickson Developing Enterprises *Jan p15*
 Erickson Retirement Communities *Jan p15, Mar p6, Oct p3, Nov p1, Dec p1, Dec p8*
 Esperanza Senior Living *Jul p14, Aug p3*
 Extencicare REIT *Mar p10*

F

Fannie Mae *Mar p10, Apr p16, Sept p18, Oct p2, Dec p2*
 FirstBank *Jul p12*
 Five Star Quality Care *Feb p2, Apr p5, Jun p1, Aug p5, Sept p1, Sept p18, Oct p15, Dec p3*

Focus Healthcare Partners *Sept p16*
 Foley & Gardner LLP *Feb p10*
 Foley & Lardner LLP *Mar p15*
 Formation Capital *Feb p7, Jul p12, Aug p3*
 Fortress Investment Group *Aug p5, Sept p16, Dec p12*
 Fountains *Mar p5, Nov p12*
 Franciscan Sisters of Chicago Service Corporation *Mar p12*
 Freddie Mac *Mar p10, Apr p16, Jun p8, Oct p2, Nov p14, Dec p2*
 Fundamental Advisors LP *Nov p14*
 Fundamental Healthcare *Aug p14, Dec p4*
 Fundamental Long-Term Care *Nov p15*

G

GAO *Nov p13*
 Garton Real Estate *Dec p4*
 GE Capital Corporation *Dec p15*
 GE Capital's Healthcare Financial Services *Dec p12*
 GE Healthcare *Jan p8*
 GE Healthcare Finance *Feb p2, Mar p10, Oct p12, Nov p15*
 GE Healthcare Financial Services *Jan p15, Aug p7, Sept p16*
 General Accountability Office *Nov p8*
 Genesis Healthcare *Jan p1, Feb p7, Jun p2*
 Genoa Healthcare Consulting *May p19*
 Genstar Capital LLC *Jun p15*
 Golden Living *Jul p10*
 Goldman, Sachs *Jun p12, Jul p3, Jul p16, Aug p2, Sept p15, Oct p7*
 Goldstar Healthcare, LLC *Jun p15*
 GoodWorks Unlimited *Aug p5*
 Grace Management, Inc. *Dec p4*
 Grandbridge Real Estate Capital LLC *Apr p18*
 Granite Investment Group *May p17*
 Grassmuck Associates *May p1*
 Green Park Financial *Apr p19*
 Greenbrier Development *Jul p16*
 Greystone *Mar p5*
 Greystone Communities *Apr p8, Jul p1*
 Greystone Senior Living *Mar p14*
 Gryphon Realty Capital Advisors *Jan p11*

H

Hamstreet & Associates *Jan p12, Feb p5, Mar p2, Apr p14, May p1, Jul p7, Dec p7*
 HCP, Inc. *Feb p11, Mar p5, Apr p18, May p8, May p19, Jul p2, Jul p19, Aug p15, Sept p18, Oct p19, Nov p14*
 HCR Manor Care *May p10, Aug p15, Dec p12*
 Health and Hospital Corporation of Marion County *Mar p10*
 Health Care REIT *Jan p8, Jan p14, Feb p11, Feb p14, May p19, Sept p19, Nov p1*

Health Services *Jul p12*
 Healthcare Transactions Group *Mar p12, Dec p5*
 Heavenrich Capital Markets *Nov p15*
 Herbert J. Sims *Mar p14*
 HHHunt *Jan p11, Jun p10, Oct p14*
 HJ Sims Advisory Services *Mar p15*
 Holiday Retirement *Jan p1*
 Holliday Fenoglio Fowler, L.P. *Mar p15*
 Horizon Bay Retirement Living *Feb p11, Nov p14*
 Horizon Bay Senior Communities *Jul p2*
 Houlihan, Lokey, Howard & Zukin Capital *Feb p8, Oct p3, Nov p4*
 Housing & Healthcare Finance, LLC *Apr p16*
 HSH Nordbank *Nov p12*
 HUD *Jan p10, Feb p15, Mar p14, Apr p16, May p17, Jun p14, Jul p10, Jul p14, Aug p1, Aug p14, Dec p2, Dec p12*
 Hunter Management *Mar p10*
 Huntington Bank *Jul p16*

J

J.P. Morgan *Sept p19*
 JCH Consulting *Jul p5, p14*
 Jefferies & Company *Aug p12*
 Jewish Home for the Elderly *Mar p14, Aug p8*
 John Wesley Villas *May p16*
 JPMorgan Chase *Aug p15*

K

Karrington Health *Jul p3, Nov p11*
 KeyBank Real Estate Capital *Dec p12*
 Kindred Healthcare *May p11, Jun p4, Jul p14, Nov p16, Dec p5*
 Kraft Development *Feb p15*

L

Lancaster Pollard *Apr p18, Aug p14, Sept p17, Oct p18*
 LaVida Communities *Feb p4*
 Lee Equity Partners LLC *Jun p15*
 Legend Healthcare, LLC *Jul p19*
 Legend Senior Living *Jun p7, Jul p16, Aug p4*
 Lehman Brothers *Jul p16*
 Leisure Care *Jun p14, Dec p4*
 Life Care Centers of America *Aug p8*
 Life Care Services *Oct p4*
 LifeTrust America *Aug p5*
 Lone Star Funds *Feb p3, July p5, Aug p2, Oct p6, Dec p7*
 Love Funding *Jan p10, Feb p8, Apr p18, May p17, Jun p12, Jul p15, Aug p14*
 LTC Properties *Dec p7*

M

MacKenzie House, LLC *Jun p10*
 Macquarie Group Ltd. *Feb p11*
 Mainstreet Property Group *Jun p16*
 Manor Care *Jan p1, Jun p2*
 Marathon Healthcare *Apr p14, Jul p14*
 Marcus & Millichap *Jan p11, Feb p6, Mar p11, Apr p8, Jun p10, Jun p12, Jul p5, Jul p12, Aug p4, Sept p15, Oct p12, Nov p13, Dec p5*
 Mariner Health Care *Jan p6, Aug p14, Dec p10*
 Mayo Health System *Apr p8*
 MBK Senior Living *Aug p10, Nov p15*
 MedHoldings *Feb p7*
 Medicare Payment Advisory Commission *Jun p6*
 Meridian Health Services Holdings *Sept p17*
 Merrill Lynch *Jun p12, Jul p16, Jul p19*
 Merrill Lynch Capital *Jan p15, Feb p2*
 Merrill Lynch Capital Healthcare Finance *Jun p15, Sept p16*
 MGL Partners *Jun p14*
 Michigan Christian Homes *Jul p16*
 MidCap Financial *Jan p15, Jun p15*
 Milestone Retirement Communities *Oct p14*
 Millennium Health Care *Jun p12*
 Mission Healthcare *Oct p18*
 MMA Financial *Sept p15*
 Moelis & Company *Jun p15, Oct p7, Dec p7*
 Morgan Keegan *Aug p15, Dec p12*
 Morgan Stanley *Feb p14, Nov p16*
 Morningside Assisted Living *Jun p10*
 Morningside Management *Aug p5, Nov p15*
 Mountain View Retirement *Sept p14*

N

National Health Investors *Jan p14, Mar p15, Jul p18, Dec p15*
 National HealthCare *Jan p3*
 National Senior Campuses *Nov p5, Dec p8*
 Natixix *Nov p11*
 NaviGroup, LLC *Jan p10*
 NewCourtland Inc. *Apr p6*

O

Omega Healthcare Investors *Jan p14, Jul p19, Dec p14*
 Omnicare *Dec p10*
 One Eighty, LLC *Jun p14*
 Orchards at Foxcrest *Aug p8, Nov p13*

P

Paradigm Healthcare Development *Jul p14*
 Pathway Senior Living, LLC *Feb p14*
 Petersen Health Care *Jan p11, Mar p10*
 Platinum Healthcare, LLC *Mar p12, Aug p14*
 Principle Valuation, LLC *Apr p19*

Private Bank *Mar p14*
 Provider Services, Inc. *Sept p12*
 Prudential Real Estate Investors *Jan p15, Apr p16*
 Pulliam Investment *Jan p11*

R

Randall Residence *Jan p10*
 RBC Capital Markets *Nov p16*
 Redwood Capital Investments LLC *Nov p3, Dec p8*
 Reenders, Inc. *May p17*
 Regions Bank *May p14*
 Resources for Senior Living *Dec p3*
 Retirement Care Associates *Oct p18*
 Rhea Medical Center *Aug p8*
 Riverwood Assisted Living *Sept p14*
 RSL-Simon, LLC *Dec p3*

S

S&P 500 *May p1*
 Saber Healthcare Group *Aug p7*
 Sava Senior Care *Jan p6, Dec p10*
 Securities and Exchange Commission *Mar p1*
 SEIU *Jun p2*
 Select Medical *Oct p19*
 Senescent Healthcare of Illinois *Jun p14*
 Senior Care Real Estate Brokerage *Sept p12*
 Senior Housing Properties Trust *Feb p14, Sept p18, Oct p15, Oct p19, Dec p3*
 Senior Lifestyle Corporation *Jul p7, Dec p6*
 Senior Living Communities *Jul p10*
 Senior Living Investment Brokerage *Jan p11, Feb p7, Mar p12, Apr p7, May p11, Jun p12, Jul p5, Jul p12, Aug p4, Sept p12, Oct p15, Dec p6*
 Senior Management Advisors *Mar p14*
 Senior Resource Group *Feb p4, Oct p6*
 Senturian Senior Housing Brokerage *Jan p11, Sept p14*
 Servant Healthcare Investments *Jan p10*
 Signature HealthCARE *Nov p15, Dec p12*
 Signature Senior Living *Jun p7, Jul p16*
 Silver Oak Senior Living *Aug p4*
 Silverado Senior Living *Jun p5*
 Skilled Healthcare Group *Apr p8, May p16, Jun p4, Jul p18, Oct p17*
 Smith/Packett Med-Com *Jun p10*
 South Bay Partners *Nov p14*
 Southeastern Retirement, Inc. *May p16*
 SRA International, Inc. *Jun p16*
 Stamford Health System *Jul p14*
 Stamford Hospital *Mar p14*
 Steven D. Bell & Co. *Jan p10*
 Summerville Senior Living *Mar p14*
 Summit Senior Living *Jul p14, Aug p4*
 Sun Healthcare Group *Feb p10, Jun p4, Oct p16, p18, Nov p16*
 Sunrise Senior Living *Jan p2, p8, p14, Feb p8, Mar*

p4, Apr p2, p8, May p1, p4, Jun p1, p2, p16, Jul p1, Aug p2, p7, p10, Sept p15, Oct p7, Nov p1, p7, Dec p1, p6

Sunrise Senior Living Investments, Inc. *Apr p10*

Sunrise Senior Living REIT *Apr p18, Oct p19*

Sunwest Management *Jan p3, p12, Feb p1, p6, Mar p1, Mar p10, Apr p14, p16, May p1, Jul p1, Aug p2, Sept p1, Oct p4, Nov p1, Dec p1, p7*

Sutton Bank *Nov p14*

T

TCF *May p16*

The Carlyle Group *May p10, Aug p16, Dec p12*

The Cottages II, LLC *Feb p8*

The Ensign Group *Jan p2, Jan p11, Feb p7, Mar p14, Oct p17, Nov p14, Dec p6*

The Evangelical Lutheran Good Samaritan Society *Dec p6*

The Fountains *Jul p1*

The GPT Group *Feb p8*

The Jewish Home for the Elderly *Jul p14*

The Northbridge Companies *Nov p14*

The Springfield Group *Feb p6*

TJM Properties *Aug p4*

Tranzon Integrated Property Group *Oct p8*

Tricom Development LLC *Jun p14*

Trilogy Health Services *Mar p12, Jun p5, p16, Nov p15*

Trinity Hospice *Jul p1*

U

UBS Investment Bank *Feb p14, Jul p19, Aug p12, Sept p19, Oct p19*

V

Valley National Bank *Aug p5*

Vant*Age Pointe Capital Management & Advisory *Jun p10, Dec p5*

Ventas *Jan p14, Feb p14, Mar p5, p15, May p11, p19, Jul p14, Aug p16, Sept p18, Oct p19, Nov p14, p16, Dec p5, p12*

Ventas, Inc. *Apr p18*

W

Walker & Dunlop *Apr p19, Jul p10, Nov p15, Dec p12*

Warburg, Pincus *Feb p8*

Wells Fargo Bank *Mar p3, Jun p15*

Wells Fargo Foothill *Jun p15*

Wells Fargo Securities *Oct p19*

West Living *Dec p4*

WestCare Health Systems *Jun p12*

Western States Lodging *Dec p12*

White Oak Senior Care *Jul p15*

Whitney Bank *Oct p10*

Wilkinson Corporation *Jun p14*

William E. Simon & Sons Realty *Dec p3*

Wilmac Corporation *Apr p18*

Z

Zephyr Management *Oct p10*

Ziegler Capital Markets *Mar p10*