



Senior Living

BUSINESS

FINANCIAL NEWS AND GROWTH STRATEGIES FOR PROVIDERS AND SUPPLIERS IN THE NOT-FOR-PROFIT SECTOR

ANNUAL INDEX

Senior Living Business Volume 2, 2008

This is a supplement to the monthly newsletter and lists the issues and page numbers of all companies that have been mentioned during the course of 2008.

Each company and organization discussed during the year is listed alphabetically. References are to the first occurrence of a company's name in the issue; further discussion may follow in the text.

References are sorted by the month and page number of the issue in which the company appears, e.g., Apr p. 4.

2008 Year-End Index

A

AAHSA *Jan p. 2, Jul p. 6*
 ABAG Finance Authority for Nonprofit Corporations *Jul p. 4, Sep p. 4*
 Abundant Life Tower *Apr p. 3*
 ACA *Jul p. 4*
 Acacia Creek at Union City *Feb p. 3, Mar p. 3, Apr p. 3*
 Acorn Trace *Dec p. 4*
 ACTS Gerontological Research Institute *Jun p. 9*
 ACTS Retirement-Life Communities *Jun p. 1, Jul p. 9*
 Advocat *Jul p. 7*
 Affinity Health System *Jun p. 10*
 AgeLab *Jul p. 2*
 Agemark Aquisition *Feb p. 3*
 AIG *Oct p. 1*
 Alexian Brothers Health System *Sep p. 2*
 Allegheny Hills Retirement Residence *May p. 4*
 Alzheimer's Association *Dec p. 3*
 Ambac *Sep p. 6*
 American Eagle LifeCare Corporation *Sep p. 4*
 American Share Insurance *Jun p. 3*
 Appleton Extended Care Center *Jun p. 10*
 Arcapita *Nov p. 11*
 Artman Lutheran Home *Jun p. 5*
 Ashley River Plantation *Aug p. 4*
 Aspirus *Jul p. 1*
 Aspirus Extended Services *Jul p. 8*
 Assisted Living Concepts *Jul p. 7*
 Assured Guaranty *Mar p. 2*
 Azalea Trace *Jun p. 9*

B

Bank of America *Feb p. 3, May p. 4, Jul p. 4, Sep p. 10, Oct p. 1, Nov p. 4, Dec p. 4*
 Bank of Scotland *Mar p. 3, Apr p. 6, Sep p. 4, Nov p. 4*

BB&T Capital Markets *Aug p. 4*
 Bear, Stearns *Oct p. 1*
 Bell Senior Living *Aug p. 4*
 Benedictine Health Systems *Feb p. 1*
 Bethany Village *May p. 4*
 Bethel Center *Sep p. 4*
 Bethesda Adult Communities *Jun p. 5*
 Bethesda Associates *Jun p. 5*
 Beulah Land Christian Home *Feb p. 3, Apr p. 3*
 Bivins Memorial Home *Feb p. 5*
 Bovis Lend Lease *Apr p. 6*
 Brandywine Senior Living *Feb p. 3*
 Brookdale Senior Living *May p. 12*
 Burnemann Health Corporation *Apr p. 3*
 Butler County Industrial Development Authority *Nov p. 4*

C

C. C. Young Retirement Community *Feb p. 5*
 Cabrini Eldercare *Jan p. 6*
 Cabrini First Hill Apartments *Jan p. 1*
 Cain Brothers *Feb p. 3, Mar p. 5, May p. 8, Jul p. 4, Sep p. 1, Oct p. 6, Nov p. 6*
 Cal-Mortgage Loan Insurance *Sep p. 6*
 Cambridge Realty Capital *Aug p. 1*
 CANYON CREEK *Apr p. 3*
 Capital Region Geriatric Center *Dec p. 4*
 Capital Senior Living *Jul p. 7*
 Capitol Lakes *May p. 1*
 Care Investment Trust *Feb p. 3*
 CARF-CCAC *Mar p. 6*
 Caring Communities Insurance Company *Jan p. 2*
 Carlton Cove *Jun p. 1*
 Carmelite Sisters for the Aged and Infirm *Mar p. 3*
 Carpenter's Home Estates *May p. 4*
 Cascade Senior Apartments *Jan p. 7*

Catholic Health Initiatives *Nov p. 11*
 Catholic Housing Management *Sep p. 4*
 CB Richard Ellis *Sep p. 12*
 CCAC/CARF *Nov p. 2*
 CCRC Actuaries *Feb p. 6*
 Cedar Ridge Senior Housing *Oct p. 4*
 Chapel Grove Inn *Oct p. 4*
 Christopher Place Senior Communities *Oct p. 12*
 Citizens Bank *Aug p. 4*
 Clinical Concepts *Oct p. 10*
 CLW Health Care Services Group *Jun p. 8, Aug p. 11*
 Collier County Health Facilities Authority *Apr p. 3*
 Colliers Meredith & Grew *Mar p. 3*
 Colonial Center *Sep p. 4*
 Colorado Health Facilities Authority *Jun p. 5, Nov p. 4*
 Commonwealth Assisted Living *Aug p. 11*
 Commonwealth Care *Aug p. 12*
 Community Care Management Services *Sep p. 12*
 Continuing Care Accreditation Commission
Jan p. 2, Apr p. 5
 Continuum Development Services *Sep p. 8, Dec p. 6*
 Council House Apartments *Jan p. 3*

Senior Living Business

ISSN#: 1938-6613

Published Monthly by:
 Irving Levin Associates, Inc.
 268-1/2 Main Avenue
 Norwalk, CT 06851
 (203) 846-6800 Fax (203) 846-8300
 info@seniorcareinvestor.com
 www.seniorlivingbusiness.com

Publisher:	Eleanor B. Meredith
Executive Editor:	Stephen M. Monroe
Editor:	Jane Zarem
Circulation:	Stacey Faillaci
Advertising:	Karen Pujol

Annual Corporate Subscription Rate: \$587

© 2008 Irving Levin Associates, Inc.

All rights reserved. Reproduction or quotation in whole or part without permission is forbidden.

This publication is not a complete analysis of every material fact regarding any company, industry or security. Opinions expressed are subject to change without notice. Statements of fact have been obtained from sources considered reliable but no representation is made as to their completeness or accuracy. This Firm or persons associated with it may at any time be long or short any securities mentioned in the publication and may from time to time sell or buy such securities. This Firm or one of its affiliates may from time to time perform investment banking or other services for, or solicit investment banking or other business from, any company mentioned in this publication. POSTMASTER: Send address changes to *Senior Living Business*, 268-1/2 Main Avenue, Norwalk, CT 06851.

Covenant Care at Home *Jul p. 8*
 Covenant Retirement Communities *Jul p. 8*
 Credit Suisse *Feb p. 4*
 Crown Pointe *Apr p. 3*
 Cumberland County Municipal Authority *Jun p. 5*
 Cypresswood *Jul p. 2*

D

Dalmark Group *Sep p. 4*
 Davis School of Gerontology *Jul p. 2*
 Diakon Lutheran Social Ministries *Jul p. 1*
 Donley County Hospital District *Sep p. 12*

E

Economic Development Corporation of the City of Detroit
Oct p. 4
 Ecumen *Jun p. 7, Oct p. 8*
 Eddy Village Green *Dec p. 4*
 Edgell Continuing Care Retirement Community
Sep p. 12, Oct p. 12
 Edgewood Retirement Community *Dec p. 4*
 Elderlife Financial Services *May p. 11*
 Emeritus *May p. 12, Jul p. 7*
 Enterprise Community Investment Partners *Jan p. 6*
 Episcopal Diocese of New Jersey *Feb p. 1*
 Erickson Retirement Communities *Oct p. 4*
 Eskaton Properties *Jul p. 4*
 Essentia Community Hospitals and Clinics *Feb p. 1*
 Essentia Health *Feb p. 1*
 Estates at Carpenter's *May p. 4*
 Evangelical Covenant Church *Jul p. 8*
 Evangelical Lutheran Church in America *Oct p. 8*

F

Fairview Ministries *Feb p. 3*
 Fairview Obligated Group *Feb p. 3*
 Faith-Based Network *Aug p. 1*
 Fannie Mae *Jan p. 6, Aug p. 4, Sep p. 1, Oct p. 1*
 FBN Health Benefits Group *Aug p. 8*
 Federal Home Loan Bank *Jan p. 6, Dec p. 1*
 FGS *Nov p. 4*
 FHA *Jan p. 5, Sep p. 6*
 Fitch Rating *Mar p. 2, Apr p. 5, May p. 4*
 Five Star Quality Care *Jul p. 7*
 Florence Home *Mar p. 3, Apr p. 3*
 Fort Washington Estates *Jun p. 9*
 Fox Hill Village *Jun p. 5*
 Franciscan Care & Rehabilitation Center *Jun p. 10*
 Franciscan Communities *Jun p. 1*
 Franciscan Sisters of Chicago *Jun p. 1, Oct p. 12*
 Fraser Villa *Jun p. 3*
 Frasier Meadows Manor *Nov p. 4*
 Freddie Mac *Sep p. 1, Oct p. 1*
 FSA *Mar p. 2*

G

GE Healthcare Financial Services *Oct p. 10*
 General Accounting Office *Aug p. 6*
 Geneva Place *Jul p. 8*
 Genworth Financial *Jun p. 7*
 Gerontological Services *Feb p. 5*
 Good Shepherd Village at Endwell *Nov p. 4*
 Grace Healthcare *Feb p. 3*
 Grandbridge Real Estate Capital *Sep p. 7*
 Grannie Mae *May p. 11*
 Greencroft Retirement Communities *May p. 4, Aug p. 4*
 Greystone Communities *May p. 2, Jun p. 6*
 Greystone Senior Living *Sep p. 12*

H

Hamilton Grove *May p. 4, Aug p. 4*
 Hamilton Foundation *Aug p. 4*
 Health Care REIT *Aug p. 11, Nov p. 11*
 Healthcare Ventures Alliance *Aug p. 1*
 Henry Ford Village *Oct p. 4*
 Herbert J. Sims *Mar p. 2, Apr p. 6, May p. 4, Jun p. 5, Sep p. 4, Oct p. 1, Nov p. 6*
 Heritage Day Health Centers *Aug p. 9*
 Heritage Woods of Sterling *Jun p. 12*
 HFDC of Central Texas *Apr p. 3*
 Highland Estates *Mar p. 3*
 Highmark Blue Cross Blue Shield *Aug p. 8*
 HomeStar Bank *May p. 11*
 HomeTowne on Bellfort *Apr p. 3*
 Horizon Bay Senior Communities *May p. 12*
 Hospital & Healthcare Compensation Services *Jul p. 6*
 Hospital Facilities Authority of Multnomah County *Sep p. 4*
 Housing Foundation *Feb p. 3*
 HUD *Jan p. 5, Aug p. 1, Sep p. 7*

I

IDE Management *Jul p. 10*
 Ide Management Group *Jun p. 10*
 Illinois Department of Healthcare and Family Services *Jun p. 12*
 Independence Blue Cross *Jul p. 9*
 Indiana Economic Development Authority *May p. 4*
 Indiana Finance Authority *May p. 4, Aug p. 4*
 Institute for the Future of Aging Services *Feb p. 2*
 Institute to Transform Senior Life *Jan p. 2*
 Intel *Dec p. 2*
 International Longevity Center *Feb p. 2, Oct p. 2*
 InTouch Technologies *Jul p. 2*

J

J. B. Hanauer *Mar p. 2*
 JEA Senior Living *Aug p. 4*
 Jerry McClain Company *Oct p. 4*
 John Knox Village *Jan p. 2*

JPMorgan *Mar p. 3*
 JPMorgan Chase Bank *Oct p. 1, Nov p. 4*
 Judson Services *Jan p. 3*

K

Karmenta Center *Sep p. 4*
 KBC Bank *May p. 4, Jul p. 4, Nov p. 4*
 Keefe, Bruyette & Woods *Jun p. 3*
 Kendal Communities *Jan p. 3*
 Kendal on Hudson *Jan p. 3*
 Key Bank *Jan p. 3, Feb p. 3*
 KSR Capital Advisor *Aug p. 4*

L

Lancaster Pollard *Jan p. 1, Mar p. 3, Apr p. 1, May p. 4, Jun p. 5, Aug p. 1, Sep p. 4, Oct p. 4, Nov p. 4, Dec p. 1*
 Lancaster Pollard Mortgage Company *Feb p. 4*
 LaSalle Bank *May p. 4, Jun p. 5, Aug p. 4*
 Lawrence Berkeley National Laboratory *Aug p. 2*
 Legacy Village *Mar p. 3*
 Lehman Brothers *Sep p. 10, Oct p. 1*
 Leisure Care Retirement Communities *May p. 8*
 Lenbrook Square *Apr p. 1*
 Liberty Lutheran Services *Jun p. 5*
 Life Care Centers of America *Feb p. 4*
 LifeStyles Senior Housing Managers *Mar p. 3*
 Longhorn Village *Mar p. 3*
 Low Income Housing Institute *Jan p. 1*
 Lunsford Capital *May p. 11*

M

M&T Bank *Jul p. 4*
 Magnolia Trace *Jun p. 1*
 Manufacturers and Traders Bank *Nov p. 4*
 Marcus & Millichap *Sep p. 12*
 Marian Manor for the Aged and Infirm *Mar p. 3*
 Masonic Homes of California *Feb p. 3*
 Massachusetts Institute of Technology *Jul p. 2*
 MBIA *Mar p. 8*
 McGraw-Hill *Apr p. 2*
 Medicaid *Sep p. 8*
 Medicare *Sep p. 8*
 Memorial Health Center *Jul p. 1*
 Memorial Membership Association *Jul p. 1*
 Meridian Health Systems *Feb p. 3, Apr p. 3*
 Meridian Hills Assisted Living *Mar p. 3*
 Meriter Health Services *May p. 1*
 Meriter Retirement Services *May p. 1*
 Merrill Gardens *May p. 12*
 Merrill Lynch *Sep p. 10, Oct p. 1*
 Mesa Springs Retirement Village *Apr p. 3*
 Methodist ElderCare Services *May p. 4*
 Mid-America Care Foundation *Feb p. 3*
 Middleton Glen *May p. 9*
 Milbank Fund *Sep p. 8*

Mirabella *Jun p. 12*
 Mirabella at South Waterfront *Sep p. 4*
 Mirabella Portland *Nov p. 4*
 Missionary Sisters of the Sacred Heart of Jesus *Jan p. 6*
 Missouri Association of Homes for the Aging *Jan p. 2*
 Moody's *Mar p. 8*
 Moorings Park *Apr p. 3*

N

National Church Residences *Aug p. 9, Nov p. 4*
 National City Bank *Apr p. 3*
 National HealthCare *Feb p. 3, Jul p. 7*
 National Hospice and Palliative Care Organization
Mar p. 7
 National PACE Association *Sep p. 8*
 New Life Development *Nov p. 9*
 NewSeasons Assisted Living Communities *Jul p. 9*
 North Adams Regional Hospital *Jun p. 10*
 Northern Berkshire Health System *Jun p. 10*
 Northwest Arkansas Senior Services *Mar p. 3*

O

Office of Insured Health Care Facilities *Aug p. 6*
 Office of Multifamily Housing Development *Aug p. 6*
 OK Foundation *Feb p. 3*
 On Lok House of Philadelphia *Oct p. 4*
 On Lok Senior Health Center *Sep p. 1*
 On Lok Senior Health Services *Sep p. 1*
 Oppenheimer & Co. *Jun p. 11*
 Oregon Health & Science University *May p. 9, Sep p. 4,*
Dec p. 3
 Otterbein *Feb p. 5*
 OVATION SENIOR LIVING *Apr p. 3*

P

Pacific Retirement Services *May p. 1, Jun p. 12,*
Jul p. 4, Sep p. 4, Nov p. 4
 Park Pointe Village *Jun p. 9*
 Paul's Run *Jun p. 5*
 Perkins Eastman Architects *Feb p. 5*
 Philadelphia Authority for Industrial Development
Jun p. 5, Aug p. 4
 Pines Village *Jun p. 5*
 Plantation Estates *Jul p. 9*
 Plaza Place Apartments *Sep p. 4*
 Pleasant View Health Care *Jul p. 1*
 PremierLife *Jan p. 2*
 Presbyterian Homes *Nov p. 2*
 Presbyterian Homes Obligated Group *Jun p. 5, Aug p. 4*
 Program for All-Inclusive Care for the Elderly *Sep p. 8*
 Provident Systems *Apr p. 3*
 Prudential Financial *Jun p. 7*

R

Radian *Jul p. 4, Sep p. 6, Oct p. 1, Nov p. 4*

Rebecca Residence *Nov p. 4*
 Red Capital Group *Feb p. 3, Mar p. 3, Sep p. 4*
 Red Capital Markets *Jan p. 3, Jun p. 11*
 Red Mortgage Capital *Mar p. 3, Apr p. 3, Aug p. 4,*
Oct p. 4
 Regent at Burnsville *Feb p. 3, Apr p. 3*
 Retirement Housing Foundation Obligated Group *Jul p. 4*
 Rice Management *Jun p. 10*
 Richfield Retirement Community *Dec p. 4*
 Ridgewood Place *Nov p. 4*
 Rittenhouse Senior Living *Nov p. 10*
 RiverWoods at Exeter *Dec p. 4*
 Rocky Mountain Conference of the United Methodist
Nov p. 4
 Rosewood Terrace *Nov p. 4*
 Round Lake *Mar p. 3*
 Royal Columbian Retirement Inn *Aug p. 4*

S

Saint Joseph Living Center *Apr p. 3*
 Sallie Mae *May p. 11*
 Sarah Moore Home *Jan p. 3*
 Sears Caprock Retirement Corporation *Apr p. 3*
 Securities Industry & Financial Marketing Association
Oct p. 6
 Senior Care Acquisition Report *Jun p. 11*
 Senior Living Communities *Aug p. 11*
 Senior Living Investment Brokerage *Jun p. 10, Jul p. 10,*
Oct p. 12, Nov p. 11
 Seniors Housing Properties Trust *Jul p. 9*
 Silverado Senior Living *Jul p. 2*
 Skilled Healthcare Group *Jul p. 7*
 Smith/Packett Med-Com *Aug p. 12*
 Sonoran Health Care Center *Feb p. 3*
 South Franklin Circle *Jan p. 3, Feb p. 3*
 Southern Oregon University *May p. 9*
 Sovereign Bank *Jan p. 3, Apr p. 3, May p. 8, Jun p. 3*
 Spectrum Marketing *Apr p. 6, May p. 1*
 St. Dominic Gardens *Sep p. 4*
 St. Mary's Duluth Clinic *Feb p. 4*
 St. Mary's Health System *Feb p. 3*
 Stamford Health System *Sep p. 12, Oct p. 12*
 Standard & Poor's *Mar p. 2, Apr p. 5, Jul p. 4, Nov p. 2*
 Steven D. Bell & Company *Aug p. 4*
 Suncoast Solutions *Mar p. 7*
 Sunrise Senior Living *May p. 2, Jul p. 9, Sep p. 12,*
Nov p. 10
 Sunwest Management *Sep p. 12, Nov p. 10*
 Sweet Brook Care Centers *Jun p. 10*
 Sweetwood Continuing Care Retirement Community
Jun p. 10
 Swiss Village *Dec p. 1*

T

TD Bank *Dec p. 4*
 The Asbury Pennsylvania Obligated Group *May p. 4*

The Bank of Geneva *Dec p. 8*
 The Bonnie Walson Memorial Fund *Aug p. 9*
 The Clare at Water Tower *Jun p. 1*
 The Dormitory Authority of the State of New York *Jul p. 4*
 The Evergreens *Feb p. 1*
 The First Bank of Berne *Dec p. 8*
 The Friendly Home *Jul p. 4*
 The Holmstad *Jul p. 8*
 The Hospice of the Florida Suncoast *Mar p. 1*
 The Industrial Development Authority of the County
Jan p. 3
 The Lenbrook Square Foundation *Apr p. 1*
 The Long Hill Company *Nov p. 1*
 The Moorings *Apr p. 3*
 The Orchard *Nov p. 4*
 The San Francisco Foundation *Sep p. 1*
 The Willows *Mar p. 3*
 Thrivent Financial for Lutherans *Oct p. 9*
 THW Design *Apr p. 6*
 Toyota *Aug p. 6*
 Transformation Ministries of UJCJ *Apr p. 3*
 Tri-Cities Retirement Inn *Aug p. 4*
 Trilogy Health Services *Oct p. 12*
 Trinity Senior Living Communities *Jun p. 2*
 Turner Construction Co. *Apr p. 2*

U

U.S. Environmental Protection Agency *Aug p. 2*
 U.S. Green Building Council *Apr p. 2*
 U.S. Green Buildings Council *Aug p. 2*
 Ungaretti & Harris *Jul p. 6*
 United Church Homes *Nov p. 6*
 United Methodist Homes *Nov p. 1*
 United Way *Aug p. 9*
 University of California *Aug p. 2*
 University of California-Davis *May p. 9*
 University of Southern California *Jul p. 2*
 University of Wisconsin *May p. 8*
 University of Wisconsin Alumni Association *May p. 9*
 University Retirement Community at Davis *Jul p. 4*
 Urban Innovations *Jan p. 3*
 USC Andrus Gerontology Center *Jul p. 2*
 USDA *Jan p. 5*

V

Visiting Nurse & Hospice of Northern Berkshire *Jun p. 10*

W

Wachovia *Sep p. 7*
 Wachovia Bank *Apr p. 3*
 Wagman Construction *Oct p. 8*
 Washington Community Reinvestment Association
Jan p. 6
 Washington Mutual *Oct p. 1*
 Washington State Housing Finance Commission *Jan p. 6*

Watson Wyatt Worldwide *Jul p. 6*
 Wells Fargo Bank *Sep p. 4*
 Wesley Enhanced Living Foundation *Sep p. 2, Oct p. 2*
 Wesley Ridge *May p. 4*
 Western Pennsylvania Alliance of Senior Services
 Providers *Aug p. 1*
 Westminster Cottage at Maple Knoll Village *Feb p. 8*
 Williams College *Jun p. 10*
 Windsor Park Manor *Jul p. 8*
 Wisconsin Health and Educational Facilities Author
May p. 8, Sep p. 4

Z

Ziegler *Apr p. 3, May p. 4, Jun p. 5, Jul p. 4, Aug p. 4,
 Sep p. 1, Oct p. 7*
 Ziegler Capital Markets *Jan p. 3, Mar p. 1*
 Ziegler Research *Dec p. 1*
 Ziegler Securities *Nov p. 9*